



ASX ANNOUNCEMENT

4th June 2021

ASX: DEV | ACN: 009 799 553

Section 708A(5) Cleansing Notice Placement & Exercise of Options

DevEx Resources Limited (**ASX:DEV or the Company**) advises that the Company issued the following fully paid ordinary shares (**Shares**):

1. 266,667 Shares were issued on 3rd June 2021 on the exercise of:

166,667 unlisted options exercisable at \$0.10 on or before 30 November 2021: and
100,000 unlisted options exercisable at \$0.32 on or before 27 July 2023.
2. 24,913,460 Shares were issued on 4th June 2021 to sophisticated and professional investors at an issue price of \$0.32 per share. The 24,913,460 Shares were issued using the Company's existing 25% placement capacity under Listing Rules 7.1 and 7.1A. as announced on 31 May 2021.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act ("the Act"):

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' under section 708A(7) and (8) of the Act.

As previously announced, the Company is currently drilling at the Sovereign Nickel-Copper-PGE Project in Western Australia and is currently awaiting assay results.

Authorised for release on behalf of the Company by:



Brendan Bradley
Managing Director

www.devexresources.com.au

T: +61 (0) 8 6186 9490
F: +61 (0) 8 6186 9495
E: info@devexresources.com.au

DevEx Resources Limited
Level 3, 1292 Hay Street, West Perth WA 6005, Australia
PO Box 434 West Perth WA 6872