



ASX ANNOUNCEMENT

4th December 2020

ASX: DEV | ACN: 009 799 553

Section 708A(5) Cleansing Notice - Placement

DevEx Resources Limited (**ASX:DEV or the Company**) confirms that on the 3rd December 2020 the Company issued 36,600,000 fully paid ordinary shares to sophisticated and professional investors at an issue price of \$0.23 per share (**Placement Shares**). The Placement Shares were issued using the Company's existing 15% placement capacity under Listing Rule 7.1. as announced on 25 November 2020.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act ("the Act"):

- (a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' under section 708A(7) and (8) of the Act.

Authorised for release on behalf of the Company by:



Brendan Bradley
Managing Director

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