




## Section 708A Notice – Placement

DevEx Resources Limited (**DEV or the Company**) confirms that on 21 November 2019, the Company issued 7,312,500 fully paid ordinary shares to Directors (or their respective nominees) and 30,042,015 fully paid ordinary shares to professional investors at an issue price of \$0.08 per share. These shares were issued under the second tranche of the placement announced on 30 September 2019 and approved by shareholders at a general meeting of shareholders held on 15 November 2019.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act (“the Act”):

- (a) the Issue was made without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and;
- (c) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act that is required to be disclosed.



Rebecca Broughton  
Company Secretary