

**Uranium Equities Limited** 

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9 May 2013

ASX Market Announcements Office via electronic lodgement

Dear Sir or Madam

## **RE: Non-renounceable Rights Issue Timetable**

Uranium Equities Limited (ASX: UEQ) advises that the Issue Date of New Shares under the non-renounceable rights issue announced on 10 April 2013 has been deferred by two days to Wednesday, 22 May 2013 for administrative purposes. Trading of the New Shares is now expected to commence Thursday 23 May 2013.

The closing date and time for the offer has not changed.

The remaining key dates for the offer are as follows:

Offer closes	5.00pm (ACST) 14 May 2013
New Shares quoted on a deferred settlement basis	15 May 2013
ASX notified of under subscription	17 May 2013
Issue Date of New Shares (deferred settlement trading ends)	22 May 2013
Trading of New Shares under the Offer expected to commence	23 May 2013

The dates are indicative only and the Company reserves the right to vary them subject to requirements of the ASX Listing Rules.

Yours faithfully

Rolf Heinrich Company Secretary